



Market Announcement

28 August 2020

Southern Gold Limited (ASX: SAU) – Trading Halt (2+2)

Description

The securities of Southern Gold Limited ('SAU') will be placed in trading halt at the request of SAU for an additional trading halt period, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 3 September 2020 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

28 August 2020

ASX Market Announcements
ASX Limited

Dear Sir/Madam

**REVISED - TRADING HALT REQUEST FOR AN ADDITIONAL 2 DAYS
SOUTHERN GOLD LIMITED (ASX: SAU)**

Southern Gold Limited requests a trading halt be placed on its securities immediately, pending an announcement to the market, for the purpose of considering, planning and executing a capital raising.

Southern Gold is not aware of any reason that a trading halt should not be placed on its securities.

The trading halt is expected to be lifted by no later than commencement of trading on 3 September 2020, pending release of an announcement by Southern Gold on the capital raise.

Yours sincerely,



Dan Hill
Company Secretary